

### Consent to Participate in Telehealth Services

I, \_\_\_\_\_, have been asked to receive behavioral health services through the telehealth system. I understand the use of the video conferencing equipment is a method of health care delivery in which services are delivered to an individual by a provider at a site other than where the individual is located. I understand that, there are no known risks involved with receiving my care in this way.

I understand there are no additional charges or fees for clinical services I will receive through the use of the telehealth system. I understand that the equipment will be shown to me and I will see how it works before I receive any services. I understand that my participation in telehealth is voluntary and I may refuse to participate or decide to stop participation at any time.

I understand that my privacy and confidentiality will be protected. I also understand communication through the telehealth system occurs over secure telecommunications lines dedicated for this purpose. I understand that the likelihood of a videoconference being intercepted by an outsider is similar to the potential interception of a phone call. I understand no video or audio recording of the service(s) will be made.

I have read this document and I hereby consent to participate in receiving behavioral health services through the telehealth system under the terms described above. I understand this document will become a part of my medical record.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

If the client is age 12 and below, or has been determined to be incompetent to give medical consent please complete below:

\_\_\_\_\_  
Parent, Legal Guardian, or  
Authorized by the Court

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Client

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

Client ID # \_\_\_\_\_



## Financial Agreement

Gross Monthly Income: Click here Number of Dependents: Click here % of unit Fee: Click here

☐ **Private Pay** ☐ **Insurance**

### Primary Insurance

### Secondary Insurance

Insurance Company Name:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Insurance Company Address:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Insurance Company Phone Number:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Insured's Name/Relationship:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Insured's Date of Birth:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Insured's Social Security #:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Group Name / #:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
Employer:	<u>Click here to enter text.</u>	<u>Click here to enter text.</u>

I (We) understand that COMPREHENSIVE HEALTHCARE will bill my (our) insurance company at full fee rate. I (We) will be responsible for any amount not paid by the insurance up to co-payment amounts or percentage of the unit fee.

### MEDICAID – SERVICE CARD MUST BE PRESENTED EACH MONTH OF SERVICE

☐ I will be responsible to pay a full fee for each service provided with no coupon.

PROVIDER ONE ID#: Click here to enter text. PROGRAM: Click here to enter text.

☐ **MEDICARE**

### Medicare Lifetime Authorization

HIC: Click here to enter text. Authorization Period From Click Here to Click here \*

\* or until rescinded. I permit a copy of this authorization to be used in place of the "original"

### PAYMENT IS EXPECTED AT THE TIME OF SERVICE FOR PRIVATE PAY AND/OR INSURANCE CLIENTS

This document does not obligate me to receive services. If I do receive services, I understand that my signature upon this document shall be treated as a contract. If the terms of this contract are not met, services may be suspended or terminated and my account may be referred to a collection agency. I also acknowledge receipt of a current list of services with associated fees and understand that these fees may change during the course of treatment. There will be advance notice of a fee change. My signature below indicates that I have received a copy of the COMPREHENSIVE HEALTHCARE Financial Policy.

### AUTHORIZATION FOR RELEASE OF INFORMATION AND ASSIGNMENT OF BENEFITS

I hereby authorize payment of benefits to be made directly to COMPREHENSIVE HEALTHCARE for services provided. I authorize COMPREHENSIVE HEALTHCARE to release information on my behalf to facilitate third-party payment for service I have incurred. I understand that I am financially responsible for any charges not covered by this assignment.

<u>Click here to enter text.</u>	<b>X</b> <u>Click here to enter text.</u>	<u>Click here</u>
Comprehensive Healthcare Representative Signature	Responsible Party/Guarantor Signature	Date

Name: Click here to enter text.

### Clinic Routing

\*Please print Responsible Party Name & Address

Original: Accounts Receivable	Address: <u>Click here to enter text.</u>
Yellow: Client	City: <u>Click here to enter text.</u> State: <u>Click here</u> Zip: <u>Click here</u>

<b>Comprehensive Healthcare</b> <input type="checkbox"/> Mental Health <input type="checkbox"/> Chemical Dependency <input type="checkbox"/> Evaluation & Treatment  <b>CMH-500 (5/18/20)</b>	Client Name: <u>Click here to enter text.</u>
	Client ID Number: <u>Click here to enter text.</u>
	Date of Birth: <u>Click here to enter text.</u>

## Consent for Treatment

I, hereby give my consent \_\_\_\_\_.

*(Please print name of client)*

to receive services at Comprehensive Healthcare. I understand that informed consent is an ongoing process.

I have been advised of the risks, benefits and possible side effects of the assessment to evaluate the need for services. I understand that the assessment does not obligate either Comprehensive Healthcare or me to continue services.

During the course of treatment, I will be provided with information about:

- My Condition
- Potential Benefits
- Treatments/Medications
- Proposed Interventions
- Risks & Side Effects of Proposed Interventions, and Medications
- Problems Related to Recovery and Likelihood of Success

I voluntarily agree to an assessment and/or treatment and to follow recommendations for treatment at Comprehensive Healthcare. If involved in Substance Use Disorder Treatment by Comprehensive Healthcare, I voluntarily agree to urinalysis once upon admission to the program and at any time during the duration of treatment. I understand that I am not bound to participate in or consent to any activity that goes against my religious or ethnic belief system.

I further understand that de-identified information during the treatment process may be collected and provided to state and federal entities to comply with grant requirements and for statistical purposes. This information is protected and will be held confidential in accordance to the provisions of federal confidentiality law and regulations, Washington State law provisions, and HIPAA. I understand that I may receive services even if I chose to not participate in or complete data collection components.

I have been informed that in the case of suspected child abuse/neglect, as well as other forms of abuse, it is required that Comprehensive Healthcare report this to the Department of Children, Youth, and Families.

I further understand that I may refuse any services proposed or withdraw from any aspect of assessment or treatment at any time, to the extent permitted by law.

## Client Rights Acknowledgement

☐ I have been given a copy of Comprehensive Healthcare's client rights form.

## Acknowledgement of Receipt of Privacy Notice

☐ I have been given a copy of Comprehensive Healthcare's notice of privacy practices that describes how my health information is used and shared.

<p style="text-align: center;"><b>Comprehensive Healthcare</b></p> <p style="text-align: center;"> <input type="checkbox"/> Yakima   <input type="checkbox"/> Ellensburg   <input type="checkbox"/> Sunnyside  <input type="checkbox"/> Goldendale   <input type="checkbox"/> White Salmon   <input type="checkbox"/> Pasco   <input type="checkbox"/> Walla Walla         </p> <p><b>CMH-538 Consent for Treatment</b> (2/19/2020)</p>	<p>Client Name: _____</p> <hr/> <p>Client ID Number: _____</p> <hr/> <p>Date of Birth: _____</p>
---	--

## Mental Health Advance Directive Verification

(Pertains to Adults only - 18 years and older)

By signing below, I am verifying that:

I have received an explanation about the Washington State Advance Directive Program.

I understand the information that was provided to me and that I have had adequate opportunity to ask questions about the Advance Directive Program.

**I have elected to:**

☐ I have obtained and completed the legal documentation regarding the Advance Directive Program (it is my responsibility to complete and submit this information).

☐ I have not yet obtained nor completed the legal documentation at this time, although I may do so at any time in the future.

**Documentation**

☐ I am requested to provide a copy of the following documents (if they exist), Medical Advance Directive, Durable Power of Attorney for Healthcare, Guardianship letters, Parenting Plan, Court Order for Custody or Least Restrictive Alternative order. I am also requested to sign releases for any prior treatment.

**Program Rules**

- Participation at Comprehensive Healthcare includes the following rules and regulations.
- All patients shall respect the privacy and confidentiality of any person who participates in Comprehensive Healthcare activities.
- No patient shall commit an act of violence, nor threaten to commit an act of violence against the staff or other patients and/or their property.
- All patients shall refrain from the possession, use and trafficking of all psychoactive chemicals or substances.
- All patients shall hold Comprehensive Healthcare free from harm or claim arising out of loss of their personal property or damage thereto.
- All patients understand that violation of any program rule may result in their dismissal from the program.

By signing this document, I verify that I have read and received Program Rules; that I consent to treatment and I have received the Client Rights and the Notice of Privacy Practices.

\_\_\_\_\_  
Client (if 13 years of age or above)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Legal Guardian/ Power of Attorney (please print)

\_\_\_\_\_  
Date



## Client Information

(Please PRINT and complete all requested information to the best of your ability.)

### Client Information

Date: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First Middle

Preferred name to be called if different from above: \_\_\_\_\_

Gender: ☐ Female ☐ Male ☐ Transgender  
☐ Self-Identify \_\_\_\_\_

Address: \_\_\_\_\_  
Mailing address City State Zip

Home Phone Number: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

### Emergency/Next of Kin Information:

Emergency Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Emergency Contact Relationship: \_\_\_\_\_

Address: \_\_\_\_\_  
Mailing address City State Zip

Next of Kin Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Next of Kin Relationship: \_\_\_\_\_

Address: \_\_\_\_\_  
Mailing address City State Zip

### Primary Referral Source (check one):

☐ Self or Family

☐ Referred by:

Organization/Agency: \_\_\_\_\_

Referent name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Comprehensive Healthcare  CMH-578 (5/6/20)	Client Name: <a href="#">Click here to enter text.</a>
	Client ID Number: <a href="#">Click here to enter text.</a>
	Date of Birth: <a href="#">Click here to enter text.</a>

## Client Questionnaire

### I. PHYSICAL HEALTH

Medical care provider's name: \_\_\_\_\_

Name of office or clinic: \_\_\_\_\_ When was your last visit? \_\_\_\_\_

Have you had a physical exam within the past 12 months? ☐ Yes ☐ No

*For children and adolescents:* Are immunizations up to date? ☐ Yes ☐ No

Do you have, or have you had, any of the following (check all that apply)?

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> AIDS/HIV                   | <input type="checkbox"/> Frequent Diarrhea   | <input type="checkbox"/> Immune Disorders                |
| <input type="checkbox"/> Anemia                     | <input type="checkbox"/> Frequent Headaches  | <input type="checkbox"/> Kidney/Urinary Tract Problems   |
| <input type="checkbox"/> Arthritis                  | <input type="checkbox"/> Frequent Vomiting   | <input type="checkbox"/> Liver or Gall Bladder Diseases  |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Head Injury         | <input type="checkbox"/> Low blood Pressure              |
| <input type="checkbox"/> Bone/Joint/Muscle Problems | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Seizures                        |
| <input type="checkbox"/> Breathing Problems         | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Sexually Transmitted Infections |
| <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Hemophilia          | <input type="checkbox"/> Sleep Disorders                 |
| Type: _____   | <input type="checkbox"/> Hepatitis A         | <input type="checkbox"/> Stroke                          |
| <input type="checkbox"/> Chest Pains                | <input type="checkbox"/> Hepatitis B or C    | <input type="checkbox"/> Thyroid Disease                 |
| <input type="checkbox"/> Currently Pregnant         | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Tobacco / Nicotine Use          |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Tuberculosis                    |
| <input type="checkbox"/> Digestive Problems         | <input type="checkbox"/> Hormonal Disorders  | <input type="checkbox"/> Ulcers                          |

Have you ever had any serious illnesses not listed above?

☐ No ☐ Yes If **Yes**, please list: \_\_\_\_\_

Are you currently receiving medical treatment for any of the items checked above? ☐ Yes ☐ No

If you are NOT receiving treatment for any of the above checked items, would you like to be referred for care?

☐ Yes ☐ No

#### ***Pain Screening Questions:***

How would you rate your **pain** level today? (check one)

☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10  
*No Pain* *Moderate Pain* *Severe Pain*

Are you currently receiving medical care for your pain? ☐ Yes ☐ No

If you rated your pain 4 or higher, and it is not being treated, would you like to be referred for care? ☐ Yes ☐ No

#### ***Nutrition Screening Questions:***

Have you experienced weight gain or loss of 10 pounds or more in the last three months? ☐ Yes ☐ No

Do you have any concerns about your nutrition, diet, or the foods you are eating? ☐ Yes ☐ No

In the past 12 months, have you found yourself:

☐ Tightly controlling what you eat? ☐ Over-eating or binge-eating? ☐ Causing yourself to throw up after eating?

Are you currently experiencing any dental problems, or problems with your mouth or gums? ☐ Yes ☐ No

If **Yes**, would you like to be referred for care? ☐ Yes ☐ No

Comprehensive Healthcare

Client Name: \_\_\_\_\_

Client ID #: \_\_\_\_\_

II. BEHAVIORAL HEALTH	
Are you currently seeing a counselor, therapist or other treatment provider for mental health or substance use disorder treatment?	<input type="checkbox"/> Yes <input type="checkbox"/> No    If <b>Yes</b> , where: <hr/>
Have you ever seen a counselor, therapist or other treatment provider for mental health or substance use disorder treatment?	<input type="checkbox"/> Yes <input type="checkbox"/> No    If <b>Yes</b> , where: <hr/>
Have you ever received inpatient mental health or substance use disorder treatment services? <input type="checkbox"/> Yes <input type="checkbox"/> No If <b>Yes</b> , where and when: <hr/> <hr/>	
Have you ever received treatment for problem gambling? <input type="checkbox"/> Yes <input type="checkbox"/> No If <b>Yes</b> where and when: <hr/> <hr/>	

III. CURRENT OR PRIOR MILITARY SERVICE
Which branch: _____ When: _____ If discharged, type and date? _____

IV. EDUCATIONAL STATUS
What is the highest degree or level of school you have completed? <input type="checkbox"/> Less than high school diploma <input type="checkbox"/> High school diploma or GED <input type="checkbox"/> Some college, but no degree <input type="checkbox"/> Associates or Technical Degree <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Master's Degree or higher
Are you currently enrolled in an education program? <span style="float: right;"><input type="checkbox"/> Yes    <input type="checkbox"/> No</span>
If <b>No</b> , are you interested in entering an educational program? <span style="float: right;"><input type="checkbox"/> Yes    <input type="checkbox"/> No</span>
<i>For children and adolescents:</i> Name of current school: _____ Grade: _____ <div style="text-align: center;"><input type="checkbox"/> Not currently attending</div>

V. VOCATIONAL STATUS
Are you currently employed? <span style="float: right;"><input type="checkbox"/> Yes    <input type="checkbox"/> No</span>
Are you interested in a referral for vocational, occupational, or career and job search assessment or support? <span style="float: right;"><input type="checkbox"/> Yes    <input type="checkbox"/> No</span>

<b>Comprehensive Healthcare</b>  CMH-603 (4/9/2020)	<b>Client Name:</b>
	<b>Client ID #:</b>
	Page 2

VI. LEGAL	
Are you currently on an LRA (court order for mental health treatment)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does someone have a power of attorney or guardianship designated for you?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Please list any current or pending legal involvement: <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div>	
Are you currently under a civil or criminal court order for mental health or substance use disorder treatment?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you currently on probation or community supervision?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If you are on community supervision with Washington State Department of Corrections, what is the name and phone number of your Community Corrections Officer (CCO)?  Name: _____ Phone: _____	

VII. CULTURAL & SPIRITUAL IDENTIFICATION
How would you best describe your cultural or ethnic identity? <div style="border-bottom: 1px solid black; height: 1.2em; margin-top: 5px;"></div>
With which religious or spiritual backgrounds or traditions do you most identify? <div style="border-bottom: 1px solid black; height: 1.2em; margin-top: 5px;"></div>
How might your cultural identity, spiritual beliefs, or traditional practices best be incorporated into your treatment services? <div style="border-bottom: 1px solid black; height: 1.2em; margin-top: 5px;"></div>

VIII. SIGNATURES
------------------

Client or Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

Intake specialist: \_\_\_\_\_ Date: \_\_\_\_\_



### **Global Appraisal of Individual Needs-Short Screener (GAIN-SS)**

The following questions are about common psychological, behavioral or personal problems. These problems are considered **significant** when you have them for two or more weeks, when they keep coming back, when they keep you from meeting your responsibilities, or when they make you feel like you can't go on. Please answer the questions **Yes** or **No**.

#### **Mental Health Internalizing Behaviors (IDScr 1)**

**During the past 12 months, have you had significant problems. . .**

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| a. with feeling very trapped, lonely, sad, blue, depressed, or hopeless about the future?                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b. with sleep trouble, such as bad dreams, sleeping restlessly or falling asleep during the day?          | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| c. with feeling very anxious, nervous, tense, scared, panicked or like something bad was going to happen? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| d. when something reminded you of the past, you became very distressed and upset?                         | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| e. with thinking about ending your life or committing suicide?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

**IBS Sub-scale Score (0 to 5)** \_\_\_\_\_

#### **Mental Health Externalizing Behaviors (EDScr 2)**

**During the past 12 months, did you do the following things two or more times?**

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| a. Lie or con to get things you wanted or to avoid having to do something? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b. Have a hard time paying attention at school, work or home?              | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| c. Have a hard time listening to instructions at school, work or home?     | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| d. Been a bully or threatened other people?                                | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| e. Start fights with other people?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

**EBS Sub-scale Score (0 to 5)** \_\_\_\_\_

#### **Substance Abuse Screen (SDScr 3)**

**During the past 12 months did. . .**

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| a. you use alcohol or drugs weekly?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b. you spend a lot of time either getting alcohol or drugs, using alcohol or drugs, or feeling the effects of alcohol or drugs (high, sick)?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| c. you keep using alcohol or drugs even though it was causing social problems, leading to fights, or getting you into trouble with other people?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| d. your use of alcohol or drugs cause you to give up, reduce or have problems at important activities at work, school, home or social events?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| e. you have withdrawal problems from alcohol or drugs like shaking hands, throwing up, having trouble sitting still or sleeping, or use any alcohol or drugs to stop being sick or avoid withdrawal problems? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

**SDS Sub-scale Score (0 to 5)** \_\_\_\_\_

This screening tool is intended for self-administration; however, it may be administered by agency staff if deemed to be valuable by the agencies policies and procedures. If the client is received with an accompanying GAIN SS screen completed by a referring agency, the receiving agency reserves the right to administer a new GAIN-SS to assure the screening was administered in an acceptable manner.

#### **FOR AGENCY USE ONLY:**

##### **GAIN-SS QUADRANT PLACEMENT**

- |  |  |
|--|--|
| <input type="checkbox"/> No quadrant placement |  |
| <input type="checkbox"/> Quadrant I:           | <b>Low/Low:</b> Less severe mental disorder, low substance disorder                |
| <input type="checkbox"/> Quadrant II:          | <b>High/Low:</b> More severe mental disorder and less severe substance disorder    |
| <input type="checkbox"/> Quadrant III:         | <b>Low/High:</b> Less severe mental disorder and more severe substance disorder    |
| <input type="checkbox"/> Quadrant IV:          | <b>High/High:</b> Both a more severe mental disorder and severe substance disorder |

**Comprehensive Healthcare**

CMH-603 (4/9/2020)

**Client Name:**

**Client ID #:**

Page 4

## Trauma Screen

Below is a list of traumatic events or situations. Please mark YES if you have experienced or witnessed the following events, or mark NO if you have not had that experience.

1. Serious accident, fire or explosion ..... ☐ Yes ☐ No
2. Natural disaster (tornado, flood, hurricane, major earthquake) ..... ☐ Yes ☐ No
3. Non-sexual assault by someone you know (physically attacked/injured) ..... ☐ Yes ☐ No
4. Non-sexual assault by a stranger ..... ☐ Yes ☐ No
5. Sexual assault by a family member or someone you know ..... ☐ Yes ☐ No
6. Sexual assault by a stranger ..... ☐ Yes ☐ No
7. Military combat or a war zone ..... ☐ Yes ☐ No
8. Sexual contact before you were age 18 with someone who was 5 or more years older than you ..... ☐ Yes ☐ No
9. Imprisonment ..... ☐ Yes ☐ No
10. Torture ..... ☐ Yes ☐ No
11. Life-threatening illness ..... ☐ Yes ☐ No
12. Other traumatic event: ..... ☐ Yes ☐ No
13. Of the questions to which you answered YES, which was the worst:  
(Please list the question #) ..... \_\_\_\_\_
14. Which of the above incidences is the reason for which your are currently seeking  
treatment? (Please list the question #) ..... \_\_\_\_\_

Please check YES or NO regarding the event listed in question 14:

- Were you physically injured? ☐ Yes ☐ No
- Was someone else physically injured? ☐ Yes ☐ No
- Did you think your life was in danger? ☐ Yes ☐ No
- Did you think someone else's life was in danger? ☐ Yes ☐ No
- Did you feel helpless? ☐ Yes ☐ No
- Did you feel terrified? ☐ Yes ☐ No

*(If client answers Yes to any of the questions, please have them complete form CMH-759A PCL-5.)*

<p><b>Comprehensive Healthcare</b></p> <p><b>CMH-759B</b> (4/21/2020)</p>	Client Name:
	Client ID Number:
	Date of Birth:

## Personal Information

Please select one option from each underlined section (unless noted differently)

### Primary Language:

☐ English ☐ Spanish ☐ American Sign Language ☐ Other (Specify): \_\_\_\_\_

### Smoking Status:

☐ Current Smoker ☐ Former Smoker ☐ Never Smoked

### Military Service:

☐ Yes ☐ No

### Educational Level:

☐ Unknown ☐ No Formal Schooling ☐ Preschool ☐ Kindergarten ☐ Yes ☐ No  
☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10 ☐ 11 ☐ 12

### Grade:

☐ High School Diploma or GED ☐ Vocational School

### School Attendance: (Last 3 Months)

### College / University

☐ Freshman, Year 1 ☐ Sophomore, Year 2 or AA Degree ☐ Junior, Year 3 ☐ Senior, Year 4  
☐ Bachelor's Degree ☐ Graduate / Professional School

### Employment:

☐ Full Time (More than 35 hrs/week) ☐ Unemployed (Actively Looking) ☐ Retired ☐ Other Classification (e.g. Volunteers)  
☐ Part Time (less than 35 hrs/week) ☐ Homemaker ☐ Disabled ☐ Sheltered/Non-Competitive Employment  
☐ Employed (PT/FT Unknown) ☐ Student ☐ Unknown ☐ Not Applicable

### Sexual Orientation

☐ Heterosexual ☐ Gay or Lesbian ☐ Bisexual ☐ Choose Not To Disclose ☐ Questioning

### Marital Status:

☐ Single / Never Married ☐ Divorced ☐ Married / Committed Relationship  
☐ Separated ☐ Widowed ☐ Unknown

### Race(s): (Choose up to three options)

☐ American Indian / Alaska Native ☐ Chinese ☐ Laotian ☐ Other Pacific Islander ☐ Other  
☐ Asian Indian ☐ Filipino ☐ Middle Eastern ☐ Native Hawaiian  
☐ Black / African American ☐ Guamanian / Chamorro ☐ Korean ☐ White  
☐ Cambodian ☐ Japanese ☐ Other Asian

### Spanish/Hispanic Origin:

☐ Yes, Mexican ☐ Yes, Puerto Rican ☐ Yes, Origin Unknown ☐ Yes, Other Specific Hispanic  
☐ No, Not of Hispanic Origin ☐ Yes, Cuban ☐ Unknown

### Residential Arrangements:

☐ Independent Living (Adult) ☐ Private Residence (Adult) ☐ Homeless ☐ Jail / Correctional Facility  
☐ Dependent Living (Adult) ☐ Private Residence (Child) ☐ Crisis Residence ☐ Other Residential Status  
☐ Residential Care ☐ Foster Home/Foster Care ☐ Institutional Setting ☐ Unknown

**Independent Living (Adult):** This category describes adult clients living independently in a private residence and capable of self-care. It includes clients who live independently with case management support or with supported housing supports. This category also includes clients who are largely independent and choose to live with others for reasons not related to mental illness. They may live with friends, spouse, or other family members. The reasons for shared housing could include personal choice related to culture and/or financial considerations. **Dependent Living (Adult):** This category describes adult clients living in a house, apartment, or other similar dwellings and is heavily dependent on others for daily living assistance. **Residential Care:** Individual resides in a residential care facility. This level of care may include a group home, therapeutic group home, board and care, residential treatment, rehabilitation center, or agency-operated residential care facilities. **Private Residence (Adult):** This category reflects the living arrangement of adult clients where "independent"/"dependent" status is unknown. Otherwise, use "independent living"/"dependent living" as appropriate. **Private Residence (Child):** Use this code for all children living in a private residence regardless of living. **Foster Home / Foster Care:** Individual resides in a foster home. A foster home is a home that is licensed by a county or State department to provide foster care to children, adolescents, and/or adults. This includes therapeutic foster care facilities. Therapeutic foster care is a service that provides treatment for troubled children within private homes of trained families. **Homeless:** No fixed address; includes homeless shelters. **Crisis Residence:** A time-limited residential (24 hours/day) stabilization program that delivers services for acute symptom reduction and restores clients to a pre-crisis level of functioning. **Institutional Setting:** Individual resides in an institutional care facility with care provided on a 24 hour, 7 days a week basis. This level of care may include skilled nursing/ intermediate care facility, nursing homes, institute of mental disease (IMD), inpatient psychiatric hospital, psychiatric health facility, veterans' affairs hospital, or state hospital. **Jail / Correctional Facility:** Individual resides in a jail and/or correctional facility with care provided on a 24 hour, 7 days a week basis. This includes a jail, correctional facility, detention centers, and prison.

### **For Agency Use Only**

#### Team & Staff Assignment:

☐ Tx Completed ☐ Dropout/Left Against Advice ☐ Terminated ☐ Transferred ☐ Incarcerated

#### Pain Follow-Up: ☐ Yes ☐ No

#### Discharge:

☐ Death ☐ Suicide ☐ Lost Contact ☐ Other ☐ Unknown

Clinician Name: \_\_\_\_\_

Patient ID: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_